

Third Account and Report of Conservator of the Person, Petition for (1) Allowance of Fees to Conservator of the Person and (2) Allowance of Fees to Attorney for Conservator, and (3) Allowance of Periodic Payment to Conservator of the Person

		MARION F. AUSTIN and H.F. RICK LEAS , Co-Conservators of the Person, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:
		WESTAMERICA BANK is Conservator of the Estate.	
Cont. from		Petitioners state this report covers the period of 10-1-14 through 9-30-15.	Note: The Fourth Account of Westamerica Bank as Conservator of the Estate was settled 11/12/15 and covered through 8-31-15. POH at that time was \$894,400.95.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		<p>1. The attorney's fees reflected in the Order do not match what is requested in the Petition. Need Revised Order or clarification.</p> <p>Note: It does not appear that a status hearing was set for the next account of the Conservator of the Estate when the Fourth Account was approved 11/12/15.</p> <p>Therefore, the following status hearing will be set:</p> <ul style="list-style-type: none"> Thursday, November 2, 2017 at 9:00am in Dept. 303 for filing of the Fifth Account and Report of Conservator of the Estate
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		<p>Petitioners ask that they be paid from the conservatorship estate for the care of the Conservatee for 32.5 hours @ \$120/hour, for a total reasonable fee of \$3,904.00. See attached declaration and itemization. Services include overseeing and consenting to Conservatee's medical care, reviewing her medications, inspecting and arranging for updates of and repairs to her personal residence, dealing with family members, friends and the personal relationships of conservatee. Assisting with personal care, working with caregivers, coordinating summer family travel, discussing and recommending adjustments to the family budget, etc.</p> <p>Petitioners estimate that over the next year, similar services will be rendered and state the anticipated good faith estimate of services over the next year is at least \$5,000.00. Petitioners request periodic advance payment to Conservators and state this is in the Conservatee's best interest because the need for conservators is long term, if not permanent, in nature; and circumstances involve dealing with the Conservatee's minor children, friends and personal relationships. Petitioners state the Conservatee has historically struggled with preserving and protecting the conservatorship estate.</p> <p>Petitioners also request attorney fees in the amount of \$3,693.00, for 10.4 attorney hours @ \$285/hour and 2.8 paralegal hours @ \$105/hr. plus the \$435 filing fee for this petition. See attached declaration and itemization.</p>
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		<p>Reviewed by: JF</p> <p>Reviewed on: 02/16/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 1- Hood</p>
<input type="checkbox"/>	FTB Notice		

2A Anthony Barrera and Gabriel Benito Barrera (Guardianship)
Case No. 03CEPR01548

Attorney Gates, Kristen (for Kenda Bouhaben – mother/Petitioner)
 Attorney Attashian, Zepure "Zeppy" (for Ramona Gonzales – Objector/Guardian of Anthony)
Petition for Termination of Guardianship

		KENDA BOUHABEN , mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		RAMONA GONZALES , maternal grandmother, was appointed guardian of Anthony Barrera on 04/05/04. – served by mail on 11/23/15	This petition pertains to Anthony only.
Cont. from 012516			CONTINUED FROM 01/25/16
	Aff.Sub.Wit.	Father: DANNY BARRERA – Consents and Waives Notice	
✓	Verified		Minute Order from 01/25/16
	Inventory	Paternal grandparents: DECEASED	
	PTC		states: Parties have agreed to visitation arrangements between now and the general hearing date in order for the minors to be together. The Court orders that Anthony have visitation with Kenda Bouhaben this Friday 01/29/16 at 6:00pm through Sunday at 6:00pm and Friday 02/12/16 at 6:00pm through Sunday at 6:00pm.
	Not.Cred.	Maternal grandfather: TONY GUTIERREZ	
✓	Notice of Hrg	Petitioner states [see file for details].	1. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Termination of Guardianship or Consent & Waiver of Notice or Declaration of Due Diligence for Tony Gutierrez (maternal grandfather).
✓	Aff.Mail		
	Aff.Pub.	Objection to Termination of Guardianship filed 12/31/15 by Ramona Gonzales (Guardian) states: [see file for details].	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen	Court Investigator Charlotte Bien filed a report on 01/14/16.	
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		

Attorney
Attorney

Gates, Kristen (for Kenda Bouhaben – mother/Petitioner)
Attashian, Zepure "Zeppy" (for Ramona Gonzales – Objector/Guardian of Anthony)

Petition for Appointment of Guardian of the Person

		<p align="center"><u>NO TEMPORARY IN PLACE;</u> <u>TEMPORARY DENIED ON 01/25/16</u></p> <p>RAMONA GONZALES, maternal grandmother, is Petitioner.</p> <p>Father: DANNY BARRERA – <i>personally served on 12/23/15</i></p> <p>Mother: KENDA BOUHABEN</p> <p>Paternal grandparents: DECEASED</p> <p>Maternal grandfather: TONY GUTIERREZ</p> <p>Siblings: DANIEL BARRERA, JR., EDWARD BARRERA, SANDRA BARRERA</p> <p>Petitioner states: [see file for details].</p> <p>Answer to Petition for Appointment of Temporary Guardian of the Person filed 01/04/16 by Kenda Bouhaben (mother) states: [see file for details].</p> <p>Court Investigator Charlotte Bien filed a report on 02/05/16.</p> <p>DSS Social Worker Irma Ramirez filed a report on 02/16/16.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>This Petition is regarding Gabriel only. Petitioner was appointed Guardian of Anthony on 04/05/04.</p> <p>1. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for:</p> <p>a. Kenda Bouhaben – <i>personal service needed</i></p> <p>b. Tony Gutierrez – <i>service by mail ok</i></p> <p>c. Daniel Barrera, Jr., Edward Barrera, and Sandra Barrera (if age 12 and over) – <i>service by mail ok</i></p>	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
✓	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
✓	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			x
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
✓	Pers.Serv.			w/
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
✓	CI Report			
<input type="checkbox"/>	9202			
✓	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
✓	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: JF</p> <p>Reviewed on: 02/16/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 2B- Barrera</p>		

Status Re: Filing of the First or Final Account

DOD: 11/13/07	CAROL R. VELASQUEZ-CERDA , daughter, was appointed Successor Administrator with full IAEA and without bond on 10/22/15. Letters of Administration were issued on 10/30/15.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 011416	CORA VELASQUEZ , spouse, was appointed Administrator on 02/26/08. Cora Velasquez died on 10/21/14.	OFF CALENDAR First and Final Account and Report of Successor Administrator filed 01/27/16 and set for hearing on 03/09/16
<input type="checkbox"/> Aff.Sub.Wit.		
<input type="checkbox"/> Verified	Inventory & Appraisal, final, filed 12/15/15 - \$92,500.00	
<input checked="" type="checkbox"/> Inventory		
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 02/16/16
		Updates:
		Recommendation:
		File 3- Velasquez

4 Ida Sue Blankenship (Estate)**Case No. 11CEPR00225****Attorney Franco, Paul C. (for Deborah Lynne Kamine – Executor)****First and Final Accounting Report of Executor and Petition for Allowance of Commissions, Attorney's Fees and Costs, and for Final Distribution**

DOD: 01/17/2011	DEBORAH LYNN KAMINE , Executor, is petitioner.		NEEDS/PROBLEMS/COMMENTS: 1. Need Amended Petition. Declaration filed 02/16/2016 shows Dow Chemical stock sold on 02/10/2016, after the date of the filing of this Petition, the declaration changes the material facts resulting in the property on hand being \$1,438.25 less than was stated in the accounting. This also results in a change of distribution to the beneficiaries of \$201.52 less than in the accounting. 2. Order does not comply with Local Rule 7.6.1. Need new order.
	Account period: 05/12/2011 - 12/30/2015		
Cont. from		Accounting - \$235,646.02	
<input type="checkbox"/>	Aff.Sub.Wit.	Beginning POH - \$198,712.13	
<input checked="" type="checkbox"/>	Verified	Ending POH - \$108,487.60	
<input checked="" type="checkbox"/>	Inventory	Executor (Statutory) - \$6,961.36	
<input type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.	Attorney (Statutory) - \$6,961.36	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/ Closing (Taxes) - \$2,500.00	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.	Petitioner requests that her husband, Yosh Kamine, be reimbursed for various costs and expenses on behalf of the estate totaling \$23,686.66.	
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	05/12/11	
<input type="checkbox"/>	Duties/Supp	Distribution, pursuant to decedent's will and by right of assignment filed by Cheryl'lee Bradbury, is to:	
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report	Deborah L. Kamine - \$17,094.55	
<input checked="" type="checkbox"/>	9202	Michael V. Esain - \$17,094.55	
<input checked="" type="checkbox"/>	Order	Heather B. Blankenship - \$17,094.55	
<input type="checkbox"/>	Aff. Posting	Ryan Wilson - \$17,094.55	
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

Reviewed by: LV
Reviewed on: 02/16/2016
Updates:
Recommendation:
File 4- Blankenship

Attorney Lawson K. Renge (for Petitioner Betty A. Pate, Executor)

First and Final Account and Report of Administration and Petition for Final Settlement and Distribution; Accounting Waived

DOD: 4/4/2013		BETTY A. PATE , daughter and Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting is waived.	OFF CALENDAR Amended First and Final Account filed 2/11/2016 is set for hearing on 4/4/2016.
Cont. from 102215, 012116		I & A — \$644,428.38	Continued from 10/22/2015. Minute Order states the issues on examiner notes need to be addressed either by declaration or amended petition depending on the issue.
		POH — \$493,100.79 (\$83,672.41 is cash)	
<input type="checkbox"/>	Aff.Sub.Wit.		The following issues from the last hearing remain:
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		1. Pursuant to Local Rule 7.12.4, the Court will not order distribution of personal property, such as the installment note and vehicle, in undivided interests without the written consent of all distributees. Petitioner has not filed with the Court consent from each beneficiary regarding the proposed distribution in undivided interests as specified in the <i>Petition</i> . Need signed consents to distribution in undivided interests from the following distributees:
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		<ul style="list-style-type: none"> • JIMMY E. SELZER; • BETTY A. PATE.
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	2. Paragraph 22 of the <i>Petition</i> states the estate real property was sold, and lists \$83,672.41 as net proceeds of sale, but does not state the real property sales price, which is required information for the purpose of calculating the statutory fee pursuant to Probate Code § 10800(b), which uses the total amount of the appraisal value of the property in the inventory, <u>plus gains over the appraisal value on sales</u> , <u>plus receipts</u> , <u>less losses from the appraisal value on sales</u> . Need real property sales price in order to show any gain or loss on sale and to confirm the correct statutory fee calculation.
	Aff.Pub.		
	Sp.Ntc.		Reviewed by: LEG
	Pers.Serv.		
	Conf. Screen		Reviewed on: 2/16/16
	Letters	080213	
	Duties/Supp		Updates:
	Objections		
	Video Receipt		Recommendation:
	CI Report		
<input checked="" type="checkbox"/>	9202		File 5 – Guidi
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

DOD: 02/07/14	ANTHONY ALCAZAR was appointed as Administrator with Full IAEA with bond of \$150,000.00 on 4-8-14.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 052915, 082715	Bond was filed and Letters issued on 5-1-14.	OFF CALENDAR Petition for Distribution filed 02/10/16 and set for hearing on 03/22/16
Aff.Sub.Wit.	At the hearing on 04/08/14, the Court set this status hearing for the filing of the First and Final Account and Petition for Distribution.	
Verified		
Inventory		
PTC		
Not.Cred.	Inventory & Appraisal, Final, filed 10/14/14 - \$240,000.00	
Notice of Hrg		
Aff.Mail	Additional bond of \$90,000.00 filed 05/29/15.	
Aff.Pub.	Second Status Report Regarding Filing of the First Account and/or Petition for Final Distribution filed 08/20/15 states: seven creditors' claims have been filed against the estate. One such claim filed on behalf of USA Bank Trust, N.A., in the amount of \$241,630.12 is purportedly secured by 2347 N. Wapoma, of which the estate has a 50% interest. The remaining 50% interest is in the name of a guardianship for the decedent's son, Adell Anderson, Jr., who turned 18 in May 2015. When investigating the guardianship matter, it was found that the Inventory & Appraisal filed in the guardianship lists a 100% interest in the Wapoma property. The estate and USA Bank Trust are currently in negotiations regarding how to best resolve the claim against the estate. The claim has not yet been resolved and is complicated by the need to address the Guardianship's interest in the property and any settlement must be approved by the Court in both this estate case and in the guardianship case, the estate is not yet in a position to be closed. Additionally, USA Bank's counsel has requested an extension of time to proceed with settlement negotiations as he is set to begin an unrelated trial at the end of August. Accordingly, in order to permit the estate an opportunity to further investigate the guardianship's interest in the property a six month continuance is requested.	
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Reviewed by: JF

Reviewed on: 02/16/16

Updates:

Recommendation:

File 6 - Anderson

Attorney Lawson K. Renge (for Administrator Ryan Missakian)

First and Final Account and Report of Administration and Petition for Final Settlement and Distribution; Accounting Waived

DOD: 10/3/2013		RYAN MISSAKIAN , son and Administrator with Full IAEA and without bond, is Petitioner. Accounting is waived. I & A — \$745,000.00 POH — [\$370,000.00] <i>(real property; vehicle; no cash)</i> Administrator — waives Attorney — \$17,900.00 <i>(statutory; Petition does not specify source for payment of fees;)</i> Distribution pursuant to intestate succession is to: RYAN MISSAKIAN – an undivided ½ interest in Decedent's 25% interest in real property, and an undivided ½ interest in automobile. HAROLD A. MISSAKIAN – an undivided ½ interest in Decedent's 25% interest in real property, and an undivided ½ interest in automobile.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 012116			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input checked="" type="checkbox"/>	PTC		
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters 072214		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		

Reviewed by: LEG
Reviewed on: 2/16/16
Updates:
Recommendation: SUBMITTED
File 7- Missakian

Attorney: John W. Phillips (for Petitioner William Yoshioka)

Attorney: Steven L. Shahbazian (for Executor Joyce Yamaguchi)

Attorney: Jeffrey Jaech (for Objector State Center Community College District)

Petition for Surcharge of Trustee; for Order Directing Trustee to Return Trust Property to Trust; and for Order Compelling Trustee to Account and Report.

		<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Pursuant to the Settlement Agreement attached to the Petition for Distribution (page 8C) Petitioner John Phillips was to file a Request for Dismissal. As of 2/16/16 a Request for Dismissal has not been filed.</p> <p>The petition involves the decedent's trust. The decedent's trust is a separate entity and therefore cannot be heard in this estate matter. A new trust action must be initiated for issues regarding the decedent's trust.</p>
Cont. from 070915, 081315, 102215, 011416		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/16/16
		Updates:
		Recommendation:
		File 8A - Yoshioka

8B Rinko Yoshioka (Estate)**Case no. 14CEPR00531**

Attorney: John W. Phillips (for Petitioner William Yoshioka)

Attorney: Steven L. Shahbazian (for Executor Joyce Yamaguchi)

Attorney: Jeffrey Jaech (for Objector State Center Community College District)

Demurrer

		NEEDS/PROBLEMS/COMMENTS: If the Petition page 8A is dismissed it appears that this Demurrer should also be dismissed. The Demurrer is a demurrer to the Petition for Surcharge of Trustee; for Order Directing Trustee to Return Trust Property to Trust; and for Order Compelling Trustee to Account and Report on page 8A. That petition involves the decedent's trust. The decedent's trust is a separate entity and therefore cannot be heard in this estate matter.
Cont. from 102215, 011416		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 2/16/16
		Updates:
		Recommendation:
		File 8B - Yoshioka

8B

8C Rinko Yoshioka (Estate)**Case No. 14CEPR00531****Attorney: Steven L. Shahbazian (for Executor Joyce Yamaguchi)****Attorney: John W. Phillips (for William Yoshioka)****Attorney: Jeffrey Jaech (for State Center Community College District)****Petition for Settlement of First and Final Account and Report and for Final Distribution and for Allowance of Compensation for Ordinary and Extraordinary Services.**

DOD: 6/8/14		JOYCE YAMAGUCHI , Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Account period: 6/8/14 – 12/8/15	1. Petition lists that property on hand as \$555,258.43. Order lists the property on hand as \$555,653.43 a difference of \$395.00. Need clarification. 2. Petition requests the authority to designate a custody under the California Transfer to Minor's Act for the \$50,000.00 bequest to minor beneficiary Malia Kogbayashi. Probate Code §3906 states a transfer may be made only if specific requirements are met. One of the requirements is that the transfer must be authorized by the court if it exceeds \$10,000.00 in value.
		Accounting - \$626,741.15	
		Beginning POH - \$619,027.66	
		Ending POH - \$555,258.43	
Cont. from		Executor (statutory) - \$14,917.00	
<input type="checkbox"/>	Aff.Sub.Wit.	Attorney (statutory) - \$14,917.00	
<input checked="" type="checkbox"/>	Verified	Attorney X/O - \$5,475.00 (per itemization and declaration, for sale of real property, Federal Tax Lien and settlement – 18.25 hours @ \$300.00 per hour)	
<input checked="" type="checkbox"/>	Inventory	Closing - \$2,000.00	
<input checked="" type="checkbox"/>	PTC	Petitioner states beneficiary, Malia Kobayashi is a minor. The personal representative has the authority to designate a custodian under the California Uniform Transfer to Minors Act, for the bequest to be received by the minor. The Personal Representative has designated the minor's father, Mikio Tim Kobayashi. The personal representative considers this to be in the best interest of the minor.	
<input checked="" type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	8/1/14	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
Please see additional page			Reviewed by: KT Reviewed on: 2/16/16 Updates: Recommendation: File 8C- Yoshioka

8C

Proposed distribution, pursuant to Decedent's Will and Settlement Agreement is to:

Mikio Tim Kobayashi, as custodian under the California Transfer to Minor's Act, **for Malia Jesse Kobayshi**, until said minor reaches the age of 18 years - \$50,000.00

William Yoshioka - \$50,000.00 plus \$75,000.00 from the
residual distributive share of State Center Community College District.

State Center Community College District - \$343,344.43

9 Richard Campbell Jr. (GUARD/P) Case No. 14CEPR00977

Petitioner Johnson, Ja'Hadrha (Pro Per – Mother)

Petition for Termination of Guardianship

		JA'HADRHA JOHNSON, mother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		WILLIE MAE JOHNSON , maternal aunt, was appointed guardian on 03/17/2015. Consents and waives notice.	
Cont. from			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	w/	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: LV
			Reviewed on: 02/16/2016
			Updates:
			Recommendation:
			File 9- Campbell

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

Age:		NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Petition for Final Distribution filed 2/9/16 is set for hearing on 3/21/16.
DOD:		
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
Reviewed by:		
Reviewed on:		
Updates:		
Recommendation:		
File 10- MacMurray		

First and Final Account and Report of Executor and Petition for Its Settlement, for Allowance of Statutory Fees and Commissions and for Final Distribution under Will

DOD: 10/31/14		JOHN NOEL , Executor, is Petitioner. Account period: 10/31/14 – 12/06/15 Accounting: \$133,787.11 Beginning POH: \$127,773.72 Ending POH: \$16,336.53 (\$15,836.53 is cash) Executor: \$4,797.61 (statutory) Attorney: \$4,797.61 (statutory) Closing: \$2,500.00 Distribution, pursuant to decedent's will, is to: Lester Nettles: \$3,741.31 cash, plus household furniture, furnishings and personal effects	NEEDS/PROBLEMS/COMMENTS:	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input checked="" type="checkbox"/>	Inventory			
<input checked="" type="checkbox"/>	PTC			
<input checked="" type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/o
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			01/23/15
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input checked="" type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input checked="" type="checkbox"/>	FTB Notice			
		Reviewed by: JF Reviewed on: 02/16/16 Updates: Recommendation: SUBMITTED File 11- Pontremoli		

Petition for Leave to Resign

			<p>WARDELL JONES, Co-Guardian, is Petitioner.</p> <p>Petitioner and MARY JONES, Maternal Great-Aunt, were appointed as Co-Guardians of the minor together on 9/23/15. (Mary Jones is the sister of the maternal grandmother.)</p> <p>Petitioner states it is necessary that he resign as co-guardian because he will be moving out of state to New York and filling for divorce from Co-Guardian Mary Jones. Petitioner requests that Mary Jones continue as sole guardian of Victoria and prays for leave to resign as Co-Guardian.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need Notice of Hearing and proof of service of Notice of Hearing at least 15 days prior to the hearing on Co-Guardian Mary Jones.</p> <p><u>Note:</u> If granted, the Letters issued 9/25/15 will be revoked and Mary Jones will need to visit the clerk's office for amended Letters.</p>
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg	x		
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	x		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2/16/16	
			Updates:	
			Recommendation:	
			File 12- Sanchez	

First and Final Account and Report of Personal Representative and Petition for Settlement Thereof; for Allowance of Statutory Attorneys' Fees and Costs: and for Final Distribution

DOD: 5/29/15			AMY BADILLA , Executor With Full IAEA without bond, is Petitioner. Account period: 5/29/15 – 12/31/15 Accounting: \$180,636.42 Beginning POH: \$180,500.00 Ending POH: \$133,370,21 (cash) Executor (Statutory): Waives Attorney (Statutory): \$6,415.00 Costs: \$1,561.50 (lodge will, filing fees, publication, certified letters, appraisal) Closing: \$500.01 Distribution pursuant to the decedent's will: Jennifer Garcia: \$62,446.85 Amy Badilla: \$62,446.85	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			
			Reviewed by: skc Reviewed on: 2/16/16 Updates: Recommendation: SUBMITTED File 13- MacIsaac	

Petition for Letters of Administration

DOD: 2/24/15		JIM CARTER of AJC Realty Solutions LLC in San Pablo, CA, and DEBRA BURGESS , of Quality Wholesale Homes LLC in Sacramento, CA, are Petitioners and request ??? (Petition is blank at #2b.) Petition does not request IAEA. Decedent died intestate Residence: Fresno Publication: Reedley Exponent (?) Estimated value of estate: Personal property: \$5,000.00 Real property: \$174,000.00 Total: \$179,000.00 Probate Referee: Rick Smith Petitioners state known heirs have declined all rights to be named executor.	NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR</u> Amended Petition filed 1/20/16 is set for hearing on 3/14/16. <u>Minute Order 10/29/15:</u> Examiner notes provided in open court. The Court admonishes that publication in Reedley is not allowable. As of 12/29/15, nothing further has been filed. The following issues remain: Amended petition may be required for reasons including but not limited to the reasons listed on the following pages. <u>ADDITIONAL PAGE OMITTED</u>	
Cont. from 092815, 102915, 010716				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			x
<input checked="" type="checkbox"/>	Aff.Pub.			x
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters	x		
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
Reviewed by: skc Reviewed on: 2/16/16 Updates: Recommendation: File 14 – Manson				

15A George W. & Margaret A. Adrian Revocable Trust**Case No. 15CEPR00857****Attorney: Leigh W. Burnside (for Petitioner Robert L. Adrian)****Petition to Compel Co-Trustees to Account and Report and for Distribution**

		ROBERT L. ADRIAN , beneficiary, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 101415, 010616		Petitioner states husband and wife George W. Adrian and Margaret A. Adrian executed the Amended and Restated Declaration of Trust for the George W. and Margaret A. Adrian Revocable Trust (the "Trust") on March 29, 2011.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg	Pursuant to the terms of the Trust, Co-Settlors George W. Adrian and Margaret A. Adrian served as the initial Co-Trustees of the Trust.	
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	The Co-Settlors amended the Trust on June 30, 2011. By the Amendment, the Co-Settlors appointed themselves and a family friend, Patricia Binns to serve as the successor co-trustees of the Trust. The Trust Amendment also states that upon the death of one of the co-trustees, the surviving co-trustees shall continue to serve as successor co-trustees of the Trust.	
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt	George W. Adrian died on March 18, 2012.	
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order	The terms of the amended Trust provide that upon the death of the first Settlor to die, the co-trustees are to divide the Trust estate into two subtrusts; a Survivor's Trust and a Residual Trust.	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice	Please see additional page	
			Reviewed by: KT
			Reviewed on: 2/17/16
			Updates:
			Recommendation:
			File 15A – Adrian

15A

15A George W. & Margaret A. Adrian Revocable Trust

Case No. 15CEPR00857

The Survivor's Trust consists of the surviving settlor's separate property and her share of the community property and quasi-community property, as well as the minimum amount necessary to bring the balance of the Trust estate within the allowable marital deduction for federal estate tax purposes. The Residual Trust is to be funded with the balance of the Trust estate. Further, the Trust requires that, to the extent possible, a specific parcel of real property, commonly referred to as the "Vineyard Property" shall be allocated to the Residual Trust.

In regards to the Residual Trust, the Trust instrument requires that the assets of said subtrusts are to be immediately divided into equal shares and distributed to the Settlor's three children: Robert L. Adrian ("Robert"), Carol L. Skandera ("Carol"), and Robin Al Tilghman ("Robin").

Petitioner alleges the Co-Trustees have continued to administer the Trust since the death of Settlor George W. Adrian.

More than three years have passed since the death of Co-Settlor George W. Adrian in March 2012, and the beneficiaries of his share of the Trust estate have not received an accounting or distribution despite repeated requests over many months. As such, Petitioner Robert L. Adrian respectfully requests that this Court compel Co-Trustees Patricia Binns and Margaret A. Adrian to account and Report to the beneficiaries of the Residual Trust and to distribute the assets of the Residual Trust pursuant to its terms.

Wherefore, Petitioner Robert L. Adrian respectfully requests and Order from this court:

1. Instructing Margaret A. Adrian and Patricia Binns, in their capacities as Co-Trustees of the George W. and Margaret A. Adrian Revocable Trust and the Residual Trust created thereunder, to file and serve a first and final account and report of the administration of the Residual Trust and petition for final distribution within thirty (30) days;
2. Awarding Petitioners such fees and costs as are allowed by law; and
3. For any relief the court deems just and proper.

Declaration of Leigh W. Burnside filed on 12/19/15 states the morning of the hearing, and through their attorney, Mark S. Poochigian, the co-trustees presented her office with an accounting, along with a proposed distribution of assets. Following Ms. Burnside's review of the accounting, she and Mr. Poochigian had several discussions regarding the accounting and certain changes that her and her client felt needed to be made. Additionally, Ms. Burnside asked Mr. Poochigian that the co-trustees make immediate distribution of certain agricultural property that her client and two other beneficiaries were to have received.

Ms. Burnside states she understands that, at present, Mr. Poochigian is in the process of procuring a signed grant deed for the distribution of the agricultural property to the trust beneficiaries, and that he planned to file a formal accounting of the trust on 12/24/15.

Case No. 15CEPR00857

Attorney: Mark S. Poochigian (for Petitioners Margaret A. Adrian and Patricia Binns)

			MARGARET A. ADRIAN and PATRICIA BINNS , Co-Trustees are petitioners.	NEEDS/PROBLEMS/COMMENTS: 1. Petition was not signed by Margaret A. Adrian. Probate Code §1020 states the petition shall be signed by all of the petitioners. 2. Need proposed order.
			Account period: 3/18/12 – 1/15/15	
			Accounting - \$5,195,310.71	
			Beginning POH - \$3,874,227.46	
			Ending POH - \$3,459,041.06	
			Trustee - \$30,000.00 (Patricia Binns)	
Cont. from			Petitioners state that pursuant to the terms of the Trust instrument, the Trust should be distributed as set forth in Schedule G attached to the Petition. Distributions to Robin Adrian Tilghman for the first year after the death of George W. Adrian should not be considered preliminary distributions from Ms. Tilghman's share of the estate.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	W/		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order	X		
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
			Petitioners pray for an order: 1. That the first account of Petitioners as Co-Trustees of the Trust, is settled, allowed and approved; 2. That the acts and proceedings of petitioners as Co-Trustees are confirmed and approved; 3. Authorizing and directing the Co-Trustees to pay Patricia Binn the amount of \$30,000.00 as compensation for her services as Co-Trustee; 4. That distribution of the Trust in Petitioners hands be made to the persons entitled to it, as set forth in the Petition; 5. Instructing Co-Trustees regarding the distributions made to Robin Adrian Tilghman for the first year after the death of George W. Adrian as described in the petition.	
				Reviewed by: KT
				Reviewed on: 2/17/16
				Updates:
				Recommendation:
				File 15B- Adrian

Petitioner Herminia Orozco Serna (Pro Per)

Petition for Appointment of Guardian of the Person

		<p>TEMPORARY GRANTED ON COURT'S OWN MOTION EXPIRES 1/7/2016; extended to 2/18/2016</p> <p>HERMINIA OROZCO SERNA, paternal grandmother, is Petitioner.</p> <p><i>~Please see Petition for details~</i></p> <p>Court Investigator's Report was filed on 10/26/2015.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Continued from 1/7/2016.</u></p> <p>Minute Order states the Court admonishes Petitioner that the temporary Letters will not be extended indefinitely; the defects need to be addressed. (Note: All defects have been addressed.)</p>
Cont. from 11215, 010716			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
<p>Reviewed by: LEG</p> <p>Reviewed on: 2/16/16</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16- Serna</p>			

Report of Sale and Petition for Order Confirming Sale of Real Property

DOD: 6/18/15		KENNITH E. HORN , Administrator with Limited IAEA without bond, is Petitioner. Sale price: \$73,000.00 Overbid: \$77,150.00 Appraisal: \$80,000.00 Property: 1758 S. Valentine Ave. Fresno, CA 93706 Publication: Business Journal Buyer: CVI Group, LLC, a California limited liability company Broker: None Petitioner requests to deposit proceeds into a blocked account. Petitioner states the property is in extremely poor condition and buyer is willing to purchase on an "as is" basis with no inspections or certifications.	NEEDS/PROBLEMS/COMMENTS: Note: If granted, the Court will set a status hearing for the filing of a receipt for blocked account on Wednesday, March 30, 2016.
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail w		
<input checked="" type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input checked="" type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: skc			
Reviewed on: 2/16/16			
Updates:			
Recommendation:			
File 17- Clark			

Petition for Appointment of Guardian of the Person

		See petition for details.	NEEDS/PROBLEMS/COMMENTS: Minute Order 1/7/16: Examiner Notes provided in open court. Esther Salas, mother, indicates she received notice and a copy of the petition. She further represents that the paternal grandfather is deceased, the paternal grandmother's name is Ernestine Menchaca, and the maternal grandfather's name is Martine Salas. Note: Esther Salas, Mother, filed her Objection on 2/8/16. 1. Petitioner's Notice of Hearing filed 2/11/16 indicates service on a "Manuel Salas." Is this the maternal grandfather, named Martine Salas per the minute order? If not need clarification and service on Martine Salas. 2. Proof of Service attached to Notice of Hearing filed 2/11/16 does not provide the server's information at #6. The Court may require further information.	
Cont. from 010716				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.			W
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
✓	Objections			
	Video Receipt			
✓	CI Report			
✓	Clearances			
✓	Order			
	Aff. Posting			
	Status Rpt			
✓	UCCJEA			
	Citation			
	FTB Notice			
			Reviewed by: skc	
			Reviewed on: 2/16/16	
			Updates:	
			Recommendation:	
			File 18- Menchaca	

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the Independent Administration of Estates Act

DOD: 2/5/15		GWEN JOHNSON WOODS , named executor without bond, is petitioner. Full IAEA – o.k. Will dated: 11/5/2009 Residence: Fresno Publication: Fresno Business Journal Estimated value of the estate: Real property - \$135,000.00 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: Note: If the petition is granted, status hearings will be set as follows: <ul style="list-style-type: none"> Wednesday, July 20, 2016 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Wednesday, April 12, 2017 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.	
Cont. from 011416				
<input type="checkbox"/>	Aff.Sub.Wit.			S/P
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: KT Reviewed on: 2/16/16 Updates: Recommendation: SUBMITTED File 19- Woods	

20 Glenda F. Garcia aka Glenda Cortez Clark (Estate) Case No. 15CEPR01180

Attorney J. Patrick Sullivan, of Visalia (for Petitioner Michael Clark)

Petition for Probate of [Lost] Will and for Letters of Administration with Will Annexed; Authorization under Independent Administration of Estates Act

DOD: 11/6/1995	MICHAEL CLARK , son, is Petitioner and requests appointment as Administrator with [Lost] Will Annexed with Full IAEA without bond (<i>All heirs waive bond</i>).		NEEDS/PROBLEMS/COMMENTS: CONTINUED TO 3/28/2016 Per Attorney Request <u>Continued from 1/7/2016.</u> Minute Order states examiner notes provided in open court. Mr. Sullivan is directed to comply with everything listed in the notes. The following issues from the last hearing remain: 1. Attachment 3(d) to the <i>Petition</i> states that this estate does not have any assets, that it is being opened because it is a Defendant in a Quiet Title action, and that an Administrator needs to accept service of the summons and complaint, thus Petitioner requests to waive bond. <i>Petition</i> also states that if in the future property is discovered, an amended petition will be filed and a bond will be requested. Need the following information for the Court to determine whether to appoint an Administrator or whether to more appropriately appoint a Special Administrator during the pendency of the quiet title action: <ul style="list-style-type: none">Case number and current status of the quiet title action (Court records do not show a pending action against the Decedent).Estimated likelihood that property of Decedent may be discovered or recovered (and estimated value), requiring administration via a full probate proceeding.
Cont. from 010716	Full IAEA — OK		
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	W/		
<input checked="" type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

Residence — Fresno
Publication — Business Journal

Estimated value of the Estate: No assets

Probate Referee: **Steven Diebert**

Petitioner states in Declaration of Michael Clark filed 12/24/2015:

- At the time of Decedent's death, she was married to **LEONARD L. GARCIA**;
- Petitioner does not believe any probate proceedings were ever started for Decedent's estate;
- When Mr. Garcia died on 7/13/2015, his heirs discovered a piece of property which Mr. Garcia had incorrectly transferred to himself using an affidavit of death of joint tenant;

~Please see additional page~

Reviewed by: LEG
Reviewed on: 2/16/16
Updates: 2/17/16
Recommendation:
File 20- Garcia

Petitioner states, continued:

- The property was in Decedent's name alone, thus a cloud on title has been discovered;
- In Mr. Garcia's personal belongings, a copy of the Decedent's Will was discovered; the original Will was not located (*copy of Will attached to Petition*);
- Petitioner is familiar with his mother's (Decedent's) signature and the Will of 8/19/1983 does contain his mother's signature;
- Petitioner does not know the location of the original Will or of either of the witnesses;
- Petitioner cannot advise the Court of the whereabouts of the witnesses, as they are unfamiliar to him; Petitioner's attorney, through the internet, has been trying to locate the witnesses but there is not much information available;
- Petitioner cannot advise the Court that the signatures on the Will are true and correct signatures of the witnesses;
- In the event that the Court does not want to admit the Will to probate, then Petitioner requests the Court to simply allow the petition to proceed through intestate succession; the results for the beneficiaries will be the same;
- The only heirs to his mother's estate are Petitioner and his sister, **LISHA CORTEZ**.

NEEDS/PROBLEMS/COMMENTS, continued:

2. Probate Code § 8223 provides a petition for probate of a lost will shall include a written statement of the testamentary words or their substance. If the will is proved, the provisions of the will shall be set forth in the order admitting the will to probate. Pursuant to Probate Code § 8223, the proposed order appointing Administrator with Will Annexed submitted by the Petitioner contains the provisions of the lost Will attached to the order, if the Court determines admission of the lost Will is appropriate. Petitioner also submitted an alternative proposed order appointing administrator without admitting the lost Will to probate. However, if Court determines a Special Administrator is appropriate, the lost Will need not be admitted at this time, and Petitioner may be granted the specific powers useful for carrying out the purposes stated by Petitioner. Court may determine special administration is appropriate and require Petitioner to submit proposed order appointing special administrator, with an Attachment 3(d)(2) specifying the special powers (i.e., defense of quiet title action to include accepting service of summons and complaint.)
3. Two sets of proposed letters were submitted by Petitioner: one set of letters in the event the Court admits the lost Will and appoints Petitioner as administrator with Will annexed, and in the alternative, one set of letters in the event the Court appoints Petitioner as administrator without admitting the lost Will. These proposed letters do appear not to contain the original signature of the Petitioner as required. If Court determines full probate administration is appropriate, need proposed letters containing the original signature of Petitioner.

~Please see additional page~

NEEDS/PROBLEMS/COMMENTS, continued:

4. As an alternative to opening a full probate proceeding, if Court determines appointment of a Special Administrator is appropriate, an estimated duration for the special administration will be needed, and proposed order and letters with an expiration date for the special administration is required. Proposed letters shall include the expiration date for the *Letters of Special Administration*, pursuant to Probate Code § 8542. Petitioner may be required to provide the Court with an estimated expiration date covering the span of the pending quiet title action, and to submit proposed *Letters of Special Administration* with an expiration date for the letters, at which time no further proceedings would be needed unless property is discovered or recovered for the estate. Court would set a Status Hearing near the expiration date, at which time Petitioner may request the letters of special administration be extended, if necessary.

Note: If the Petition for Appointment of Administrator, with or without Lost Will Annexed, is granted, the Court will set status hearings as follows:

- **Monday, July 18, 2016 at 9:00 a.m. in Dept. 303** for filing of inventory and appraisal; and
- **Tuesday, April 18, 2017 at 9:00 a.m. in Dept. 303** for filing of first account and/or petition for final distribution.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Note: If Court determines appointment of a Special Administrator is appropriate, the Court will set a status hearing as follows:

- **Wednesday, August 31, 2016 at 9:00 a.m. in Dept. 303** for status of special administration.

Attorney Jeffrey B. Pape (for Petitioner Darle Stone)

Petition for Probate of Will and for Letters Testamentary. Authorization to Administer under the Independent Administration of Estates Act

DOD: 9/17/2015		<p align="center">LETTERS OF SPECIAL ADMINISTRATION GRANTED EX PARTE AND ISSUED TO PETITIONER EXPIRE 2/18/2016</p> <p>DARLE STONE, daughter and named Executor without bond, is Petitioner.</p> <p>Full IAEA: Need publication</p> <p>Will Dated: 8/4/2005</p> <p>Residence: Fresno</p> <p>Publication: Need publication</p> <p><u>Estimated value of the Estate:</u> Personal property - \$180,000.00 Annual income P/P - \$ 20,000.00 Total - \$200,000.00</p> <p>Probate Referee: Rick Smith</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> Special Administration was requested for the purpose of empowering Petitioner to immediately take charge of protecting the estate's security interest in encumbered real property, which secures estate assets (promissory notes) by authorizing Petitioner to bid at foreclosure sale to prevent foreclosure of the debtor's real property valued at ~\$1,000,000.00. Letters of Special Administration grant Petitioner power to take possession of estate personal property, maintain legal proceedings, to borrow money from Petitioner as Trustee to bid at the foreclosure sale, and to purchase secured debts prior to foreclosure sale of the real property.</p> <p align="center">~Please see additional page~</p>
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.	S/P		
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input checked="" type="checkbox"/> Notice of Hrg			
<input checked="" type="checkbox"/> Aff.Mail	W/		
<input type="checkbox"/> Aff.Pub.	X		
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

Reviewed by: LEG

Reviewed on: 2/16/16

Updates:

Recommendation:

File 21- Loughridge

NEEDS/PROBLEMS/COMMENTS, continued:

1. The sole beneficiary of the estate is the **WALLO TRUST**. Item 8 of the *Petition* does not list Petitioner as the Trustee nor the beneficiaries of the Trust, thus it cannot be determined whether Trust beneficiaries were sent notice of this *Petition* pursuant to Probate Code § 1208(b).
2. Item 8 of the *Petition* does not but should list **JERRY LaCUES**, Decedent's attorney, named as successor executor of Decedent's Will.
3. Need *Notice of Petition to Administer Estate* and proof of mailed notice pursuant to Probate Code § 8110 for **JERRY LaCUES**, named alternate (successor) executor in Decedent's Will.
4. Need *Affidavit of Publication* pursuant to Probate Code §§ 8120 – 8124, and Local Rule 7.9.

Note: If *Petition* is granted, Court will set Status Hearings as follows:

- **Monday, July 18, 2016 at 9:00 a.m. in Dept. 303** for the filing of the final inventory and appraisal; and
- **Tuesday, April 18, 2017 at 9:00 a.m. in Dept. 303** for the filing of the first account and/or petition for final distribution.

Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.

Petition for Appointment of Probate Conservator of the Person and Estate

See petition for details.			NEEDS/PROBLEMS/COMMENTS: <u>Court Investigator advised rights on 2/9/16.</u> <u>SEE ADDITIONAL PAGES</u>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.	W	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
✓	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 2/16/16
			Updates:
			Recommendation:
			File 22- Pineda

Page 2 – NEEDS/PROBLEMS/COMMENTS:

1. The petition at #11 does not appear to list all second-degree relatives. Need verified list of all relatives, including siblings, parents, grandparents, children, and grandchildren. If deceased, need dates of death per Local Rule 7.1.1.D. (Petitioner lists only a brother and sister-in-law, however, the Court Investigator's report indicates at least two other daughters other than Petitioner. Need complete list of relatives.)
2. Need Notice of Hearing.
3. Need proof of service of Notice of Hearing with a copy of the petition on all relatives pursuant to Probate Code §1822. This should include the following additional daughters, and any others that were left off the list per #1 above:
 - Maria Samac (Sister of Raquel Pineda, listed in Petition)
 - Francisco Pineda (Brother of Ismael Pineda, listed in Petition)
 - Veronica Castillo (daughter, per CI Report)
 - Kathy Padilla (daughter, per CI Report)
 - Any other relatives within the second degree.
4. The Court Investigator's report states that although Petitioner does not request medical consent powers under Probate Code §2355, she does hope to make medical decisions for her father. Because the petition was served on him without this request, amendment and further service may be required.
5. If medical consent powers under Probate Code §2355 are requested, need Capacity Declaration (GC-335) pursuant to Probate Code §§ 1881, 1890.
6. Petitioner requests independent powers under Probate Code §2590; however, no explanation is provided. Pursuant to Local Rule 7.15.2, it is the policy of the Court to grant a conservator only those independent powers necessary to administer the estate in each case, and a request for all powers will not be granted. Each power requested must be justified by and narrowly tailored to the specific circumstances of each case. Therefore, need clarification: What specifically is Petitioner seeking authorization to do under this section?
7. Petitioner also checked the box at #1e for specific capacity orders under Probate Code §1873 (capacity re contracts) or §1901 (capacity to marry). Need clarification. What specific powers is Petitioner requesting?
8. Pursuant to Probate Code §2320(c)(4) and Cal. Rule of Court 7.207, every conservator must furnish bond, including cost of recovery. However, the Court may require clarification regarding the estimated value of the estate. Petitioner states there is \$100,000 in personal property, but no value is listed for real property. Need clarification regarding all assets and income in order to calculate bond. If independent powers are authorized, the value of the real property will also need to be included in the calculation.

Note: Based solely on the income reported in the Court Investigator's report, bond including cost of recovery should be \$22,793.76. If there is actually \$100,000 in personal property assets, then bond should be \$132,793.76. If real property is to be included with §2590 powers, need estimated values.

Petitioner Howell, Calvin John, Sr. (Pro Per – Father – Petitioner)

Petitioner Howell, Alvena (Pro Per – Mother – Petitioner)

Petition for Appointment of Probate Conservator of the Person

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			<u>Court Investigator advised rights on 2/9/16</u>
			1. The petition is blank at #3g re whether conservatorship has been filed in another jurisdiction.
			2. The petition is blank at #4a re whether the proposed Conservatee is a patient in or on leave of absence from a state institution.
			3. The petition at #11 lists Petitioners (parents) as Jalexis' only relatives. Need complete list of all relatives within the second degree, which includes siblings and grandparents. If deceased, please so state and provide dates of death per Local Rule 7.1.1.D.
			4. Need Citation.
			5. Need proof of personal service of Citation with a copy of the petition at least 15 days prior to the hearing per Probate Code §1824 on Proposed Conservatee Jalexis Howell.
			<u>SEE ADDITIONAL PAGES</u>
			Reviewed by: skc
			Reviewed on: 2/17/16
			Updates:
			Recommendation:
			File 23- Howell

	Aff.Sub.Wit.	
✓	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	X
	Aff.Mail	X
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	X
✓	Conf. Screen	
✓	Letters	
✓	Duties/Supp	
	Objections	
	Video Receipt	X
✓	CI Report	
	9202	
✓	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	X
	FTB Notice	

Page 2 – NEEDS/PROBLEMS/COMMENTS (Cont'd):

- 6. Need Notice of Hearing.**
- 7. Need proof of service of Notice of Hearing with a copy of the petition at least 30 days prior to the hearing per Probate Code §1822(e) on CVRC.**
- 8. Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1822 on all relatives within the second degree (per #3 above).**
- 9. The petition does not request medical consent powers under Probate Code §2355; however, the Court Investigator's report indicates that Petitioners wish to request these powers. The Court may require amended petition and/or additional service to ensure that this request is included with the service on the proposed Conservatee and all relatives.**
- 10. If medical consent powers under Probate Code §2355 are requested, need Capacity Declaration (GC-335) pursuant to Probate Code §§ 1881, 1890.**
- 11. Need video receipt per Local Rule 7.15.8.A.**

Petitioner
Attorney

Pineda, Raquel (Pro Per – Daughter – Petitioner)
Horton, Lisa (Court-appointed attorney for Proposed Conservatee)

Petition for Appointment of Probate Conservator of the Person and Estate

See petition for details.			NEEDS/PROBLEMS/COMMENTS:
			<u>Court Investigator advised rights on 2/9/16.</u>
			<u>SEE ADDITIONAL PAGES</u>
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
✓	Video Receipt		
✓	CI Report		
	9202		
✓	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation	X	
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 2/17/16
			Updates:
			Recommendation:
			File 24- Pineda

Page 2 – NEEDS/PROBLEMS/COMMENTS:

9. The petition at #11 does not appear to list all second-degree relatives. Need verified list of all relatives, including siblings, parents, grandparents, children, and grandchildren. If deceased, need dates of death per Local Rule 7.1.1.D. (Petitioner lists only a brother and sister-in-law, however, the Court Investigator's report indicates at least two other daughters other than Petitioner. Need complete list of relatives.)
10. Need Citation.
11. Need proof of personal service of Citation with a copy of the petition at least 15 days prior to the hearing per Probate Code §1824 on Proposed Conservatee Raquel Pineda.
12. Need Notice of Hearing.
13. Need proof of service of Notice of Hearing with a copy of the petition on all relatives pursuant to Probate Code §1822. This should include the following additional daughters, and any others that were left off the list per #1 above:
 - Maria Samac (Sister of Raquel Pineda, listed in Petition)
 - Francisco Pineda (Brother of Ismael Pineda, listed in Petition)
 - Veronica Castillo (daughter, per CI Report)
 - Kathy Padilla (daughter, per CI Report)
 - Any other relatives within the second degree.
14. Need Capacity Declaration (GC-335) in support of medical consent and dementia powers.
15. Petitioner requests independent powers under Probate Code §2590; however, no explanation is provided. Pursuant to Local Rule 7.15.2, it is the policy of the Court to grant a conservator only those independent powers necessary to administer the estate in each case, and a request for all powers will not be granted. Each power requested must be justified by and narrowly tailored to the specific circumstances of each case. Therefore, need clarification: What specifically is Petitioner seeking authorization to do under this section?
16. Petitioner also checked the box at #1e for specific capacity orders under Probate Code §1873 (capacity re contracts) or §1901 (capacity to marry). Need clarification. What specific powers is Petitioner requesting?
17. Pursuant to Probate Code §2320(c)(4) and Cal. Rule of Court 7.207, every conservator must furnish bond, including cost of recovery. However, the Court may require clarification regarding the estimated value of the estate. Petitioner states there is \$100,000 in personal property, but no value is listed for real property. Need clarification regarding all assets and income in order to calculate bond. If independent powers are authorized, the value of the real property will also need to be included in the calculation.

Note: Based solely on the income reported in the Court Investigator's report, bond including cost of recovery should be \$22,793.76. If there is actually \$100,000 in personal property assets, then bond should be \$132,793.76. If real property is to be included with §2590 powers, need estimated values.

Petition for Probate of Will and for Letters Testamentary and Authorization to Administer Under the Independent Administration of Estates Act				
DOD: 11/10/15		KELLY JAMES McCRORY , son/named Executor without bond, is Petitioner. Full IAEA – ok Will dated: 03/17/08 Residence: Fresno Publication: Fresno Bee	NEEDS/PROBLEMS/COMMENTS: 1. Need Confidential Supplement to Duties and Liabilities. 2. Need Letters.	
Cont. from				
<input checked="" type="checkbox"/>	Aff.Sub.Wit.			
<input type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/o
<input checked="" type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.	Estimated Value of the Estate: Personal property - \$182,000.00 Real property - 150,000.00 Total - \$332,000.00 Probate Referee: STEVEN DIEBERT	Note: If <i>Petition</i> is granted, Court will set Status Hearings as follows: <ul style="list-style-type: none"> Thursday, July 28, 2016 at 9:00 a.m. in Dept. 303 for the filing of the final inventory and appraisal; and Thursday, April 20, 2017 at 9:00 a.m. in Dept. 303 for the filing of the first account and/or petition for final distribution. Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.	
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			x
<input type="checkbox"/>	Duties/Supp			x
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting		Reviewed by: JF Reviewed on: 02/16/16 Updates: Recommendation: File 25- McCroy	
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

**Petition for Probate of Will and for Letters of Administration with Will Annexed;
Authorization to Administer Under the IAEA**

DOD: 07/15/13		PUBLIC ADMINISTRATOR , is Petitioner and requests appointment as Administrator with Will Annexed without bond. Full IAEA – NEED PUBLICATION Will dated: 07/20/98 Residence: Fresno Publication: NEED	NEEDS/PROBLEMS/COMMENTS: 1. Need Publication. 2. Need declination to serve as Executor from Jennifer Robin Hamilton, named alternate Executor. 3. Need Notice of Petition to Administer Estate and proof of service by mail of the Notice at least 15 days before the hearing to: a. David George Love b. Jennifer Robin Hamilton Note: Jennifer Robin Hamilton may now be known as Jennifer Robin Daniels (from deposited will). Note: If <i>Petition</i> is granted, Court will set Status Hearings as follows: • Thursday, July 28, 2016 at 9:00 a.m. in Dept. 303 for the filing of the final inventory and appraisal; and • Thursday, April 20, 2017 at 9:00 a.m. in Dept. 303 for the filing of the first account and/or petition for final distribution. Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg	x		
<input type="checkbox"/> Aff.Mail	x		
<input type="checkbox"/> Aff.Pub.	x		
<input type="checkbox"/> Sp.Ntc.		Estimated Value of the Estate: Personal property - \$9,691.75 Real property - <- <u>35,000.00></u> Total - - \$25,308.25 Probate Referee: RICK SMITH	
<input type="checkbox"/> Pers.Serv.			
<input type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input type="checkbox"/> Duties/Supp	n/a		
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting		Reviewed by: JF Reviewed on: 02/17/16 Updates: Recommendation: File 26- Love	
<input type="checkbox"/> Status Rpt			
<input type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			

Petition for Appointment of Temporary Guardian of the Person

			<u>GENERAL HEARING: 02/29/16</u>		NEEDS/PROBLEMS/COMMENTS:	
			ANGIE GARZA , paternal aunt, is Petitioner.		<u>Note:</u> This Petition is for Zoey only. Patricia & Enrique De La Torre (maternal grandmother and step-grandfather) were appointed Co-Guardians of Virginia on 03/01/11.	
			Father: CHRISTOPHER FLORES			
			Mother: VALERIE RAMIREZ			
			Paternal grandfather: JESUS FLORES			
			Paternal grandmother: TRINNY FLORES			
			Maternal grandfather: GUSTAVO RAMIREZ			
			Maternal grandmother: PATRICIA DE LA TORRE			
			Siblings: VIRGINA RAMIREZ (15), EMILY (8), LILY (6)			
			Petitioner states [see file].			
Cont. from						
	Aff.Sub.Wit.					
✓	Verified					
	Inventory					
	PTC					
	Not.Cred.					
	Notice of Hrg	x				
	Aff.Mail					
	Aff.Pub.					
	Sp.Ntc.					
	Pers.Serv.	x				
✓	Conf. Screen					
✓	Letters					
✓	Duties/Supp					
	Objections					
	Video Receipt					
	CI Report					
	9202					
✓	Order					
	Aff. Posting					
	Status Rpt					
✓	UCCJEA					
	Citation					
	FTB Notice					
					Reviewed by: JF	
					Reviewed on: 02/17/16	
					Updates:	
					Recommendation:	
					File 27- Ramirez & Flores	

Attorney: Catherine A. Amador (for Petitioners Yanet Villa and Joe Andrade, Jr.)

Attorney: Flora Istanbululian (court appointed for conservatee)

Petition for Appointment of Temporary Conservator of the Person and Estate

			TEMPORARY EXPIRES 2/18/16		NEEDS/PROBLEMS/COMMENTS:	
			YANET VILLA and JOE ANDRADE, JR., friends, are petitioners		1. Temporary Conservatorship was granted ex parte on 2/5/16. Bond has not been filed therefore Letters have not issued.	
Cont. from			Please see petition for details.			
	Aff.Sub.Wit.					
✓	Verified					
	Inventory					
	PTC					
	Not.Cred.					
✓	Notice of Hrg					
✓	Aff.Mail	W/				
	Aff.Pub.					
	Sp.Ntc.					
✓	Pers.Serv.	W/				
✓	Conf. Screen					
✓	Letters					
✓	Duties/Supp					
	Objections					
	Video Receipt					
	CI Report	X				
	9202					
✓	Order					
	Aff. Posting					
	Status Rpt					
	UCCJEA					
	Citation					
	FTB Notice					
					Reviewed by: KT	
					Reviewed on: 2/17/16	
					Updates:	
					Recommendation:	
					File 28- Kellerian	

Attorney Gary G. Bagdasarian (for Trustee Steven Seagraves)

Probate Status Hearing Re: Proof of Bond

		NEEDS/PROBLEMS/COMMENTS: OFF CALENDAR Proof of Bond filed 2/16/2016
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: LEG
		Reviewed on: 2/17/16
		Updates:
		Recommendation:
		File 29- Seagraves

Petitioner Crippen, Brandon Mark (pro per – non-relative)
 Petitioner Crippen, Sereda (pro per – non-relative)

Petition for Appointment of Temporary Guardian of the Person

		<u>GENERAL HEARING: 04/12/16</u>	NEEDS/PROBLEMS/COMMENTS:
		BRANDON CRIPPEN and SEREDA CRIPPEN , non-relatives, are Petitioners.	1. Need <i>Notice of Hearing</i> . 2. Need proof of service at least 5 court days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Temporary Petition or Consent & Waiver of Notice or Declaration of Due Diligence</i> for: c. Phillip Lowe d. Randa Osburn
		Father: PHILLIP LOWE	
		Mother: RANDA OSBURN	
		Paternal grandfather: NOT LISTED	
		Paternal grandmother: DONNA RIVERS – <i>Consent & Waiver of Notice filed 02/05/16</i>	
		Maternal grandparents: NOT LISTED	
Cont. from			
<input type="checkbox"/> Aff.Sub.Wit.			
<input checked="" type="checkbox"/> Verified			
<input type="checkbox"/> Inventory			
<input type="checkbox"/> PTC			
<input type="checkbox"/> Not.Cred.			
<input type="checkbox"/> Notice of Hrg	x		
<input type="checkbox"/> Aff.Mail			
<input type="checkbox"/> Aff.Pub.			
<input type="checkbox"/> Sp.Ntc.			
<input type="checkbox"/> Pers.Serv.	x		
<input checked="" type="checkbox"/> Conf. Screen			
<input checked="" type="checkbox"/> Letters			
<input checked="" type="checkbox"/> Duties/Supp			
<input type="checkbox"/> Objections			
<input type="checkbox"/> Video Receipt			
<input type="checkbox"/> CI Report			
<input type="checkbox"/> 9202			
<input checked="" type="checkbox"/> Order			
<input type="checkbox"/> Aff. Posting			
<input type="checkbox"/> Status Rpt			
<input checked="" type="checkbox"/> UCCJEA			
<input type="checkbox"/> Citation			
<input type="checkbox"/> FTB Notice			
			Reviewed by: JF
			Reviewed on: 02/17/16
			Updates:
			Recommendation:
			File 30- Lowe

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under the Independent Administration of Estates Act

DOD: 9/6/15		SABRINA CARTER-HARO , named executor without bond, is petitioner. Full IAEA – o.k. Will dated: 6/29/2004 Residence: Fresno Publication: Fresno Business Journal <u>Estimated value of the estate:</u> Personal property - \$153,340.00 Annual income - \$ 3,232.00 Real property - \$160,000.00 Total - \$316,572.00 Probate Referee: Rick Smith	NEEDS/PROBLEMS/COMMENTS: Note: If the petition is granted, status hearings will be set as follows: <ul style="list-style-type: none"> Wednesday, July 20, 2016 at 9:00 a.m. in Department 303, for the filing of the inventory and appraisal. Wednesday, April 12, 2017 at 9:00 a.m. in Department 303, for the filing of the first account or petition for final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.	
Cont. from 121715, 021116				
<input type="checkbox"/>	Aff.Sub.Wit.			S/P
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			W/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input checked="" type="checkbox"/>	Letters			
<input checked="" type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
			Reviewed by: KT	
			Reviewed on: 2/16/16	
			Updates:	
			Recommendation:	
			File 31 - Simmons	